

Berkshire Funding Group, Inc.
P.O. Box 417
Hillsdale, NY 12529
Phone: 518.938.1544

1. Business Name: _____ Tax ID Number: _____
2. Address: _____

3. Telephone: _____ Fax: _____
4. E-Mail: _____ Date of Incorporation: _____
5. Type of Entity (check one) : CORPORATION PARTNERSHIP LIMITED LIABILITY CORP
6. How were you referred to BFG Funding? _____

II Business History

1. Date Founded: _____ Number of Employees: _____
2. What type of products/ services does the business provide?: _____

3. List the individuals that hold major positions or have at least 10% ownership in the business.
- President Name: _____
- Home Address: _____
- Telephone: (____) _____ SS#: _____ Ownership% _____
- Other Officers Name: _____
- Home Address: _____
- Telephone: (____) _____ SS#: _____ Ownership% _____
- Other Officers Name: _____
- Home Address: _____
- Telephone: (____) _____ SS#: _____ Ownership% _____

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III Bank and Credit Information

Primary Bank: _____ Address: _____

Telephone: (____) _____

Officer's Name: _____

List all outstanding loans:

Lender(s): _____ Current Balance: _____ Telephone: (____) _____

_____ (____) _____

_____ (____) _____

List two major suppliers:

Supplier): _____ Current Balance: _____ Telephone: (____) _____

Supplier): _____ Current Balance: _____ Telephone: (____) _____

IV Receivable Information

1. What is the purpose of the funds to be generated from factoring/ financing? _____

2. Amount of receivables outstanding: _____ Terms of sales _____

3. Average monthly sales: \$ _____ Number of active accounts: _____

4. Average age of A/R when paid _____ Percent of uncollectable accounts: _____

5. Have you ever factored receivables: YES NO

6. Are you currently factoring? YES NO

7. Do your receivables currently serve as collateral? YES NO

If yes, with whom: _____

V Tax Information

1. Federal or state taxes past due? YES NO

2. Judgments, lawsuits or liens filed against the company or you ? YES NO

3. Have you or the company filed for bankruptcy? YES NO

If yes to any of these questions, please explain: _____

VI Getting Started

Fill out this application and submit it with the following supporting documents:

- Current account receivable aging (showing pay history, if available)
- Customer list showing complete names and address (if not listed on aging)
- Current financial statements (last year-end and most recent intern)

VII Prior to Funding

Prior to the initial funding, BFG Funding will require the following documentation:

- Articles of Incorporation, Certificate of Limited Partnership, and/or Assumed Name Certificate
- Quarterly 941 tax deposits receipts for the last year
- Most recent tax return 1120 &1040
- Personal Financial statement of principal(s)
- Copy of invoices to be factored along with supporting documentation

By submitting this application, I hereby authorize you, Berkshire Funding Group, Inc. , or it's agents, to investigate my financial responsibility and creditworthiness and will provide financial statements, tax returns, etc., as you - Berkshire Funding Group, Inc. - deem necessary. I grant the right to procure any and all credit reports pertaining to any party to this application.

By: _____
Title: _____
Date: _____